

Stocks & Shares JISA Transfer-In Instruction

Personal details of child

Title Miss Mr Other (please state)

Full name

Address
 Postcode

Date of birth
(DD/MM/YYYY) National Insurance number
If the child does not have a National Insurance number please tick box

Transfer to stocks & shares Junior ISA number

Stocks & Shares JISA Transfer-In Instruction

Personal details of registered contact

Title Mr Mrs Miss Ms Other (please state)

Full name

Address
 Postcode

Daytime telephone number

Date of birth
(DD/MM/YYYY) National Insurance number
If you do not have a National Insurance number please tick box

Declaration

I wish to transfer the existing ISA detailed below to a stocks & shares Junior ISA, managed by AJ Bell Securities Limited, with immediate effect.

I authorise AJ Bell Securities Limited, the ISA Manager to hold any cash and investments transferred from the existing ISA Manager, along with any subsequent interest, dividends and any other rights or proceeds in respect of those assets, and add them to the stocks & shares Junior ISA, and to make on the child's behalf any claims to relief from tax in respect of ISA investments.

I confirm that I have been recommended and given the opportunity to read and ensure that I understand and retain a copy of the Supplemental ISA Terms and Conditions which are contained within the MAIA Asset Management Ltd Agreement before I sign this application. By signing this application, I confirm my agreement to the Supplemental ISA Terms and Conditions.

Signature Date

Existing Junior ISA details

Name of existing Junior ISA Manager

Sort-code (if applicable)

Junior ISA number with existing provider

Declaration

Please transfer the existing Junior ISA detailed above to the stocks & shares Junior ISA, managed by AJ Bell Securities Limited, with immediate effect.

I hereby declare that you may provide AJ Bell Securities Limited with all information relating to this Junior ISA and that you may act upon any instructions from AJ Bell Securities Limited relating to this transfer.

Please make the transfer: In specie In cash

Signature Date