

Stocks & Shares Junior ISA Application

Personal details of child

Title Miss Mr Other (please state)

Full name

Address

Postcode

Date of birth National Insurance number

(DD/MM/YYYY) If the child does not have a National Insurance number please tick box

Personal details of registered contact

Title Mr Mrs Miss Ms Other (please state)

Full name

Address

Postcode

Date of birth National Insurance number

(DD/MM/YYYY) If you do not have a National Insurance number please tick box

I apply to subscribe for a stocks & shares Junior ISA, on behalf of the aforementioned individual, for the tax year **20** / and each subsequent year until further notice.

I declare that:

- I am applying to open a stocks & shares Junior ISA. I am 18 years of age or over and have parental responsibility for the child who will hold the Junior ISA. I will be the first registered contact for the Junior ISA. The child is resident in the UK, or is a UK Crown servant, a dependant of a UK Crown servant or is married to/in a civil partnership with a Crown servant. I declare that the personal details are true.
- I confirm that the child does not hold and is not eligible for a Child Trust Fund account, or that if a Child Trust Fund account is held it will be transferred as part of this application. I have not subscribed and will not subscribe to another stocks & shares Junior ISA for this child. I am not aware that this child has another stocks & shares Junior ISA and I am not aware of other Junior ISA subscriptions that will result in this child exceeding the annual limit. I will not knowingly make subscriptions to Junior ISAs for this child that will result in the subscription limit being exceeded.
- I authorise AJ Bell Securities Limited to hold the child's subscriptions, Junior ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash and to make on the child's behalf any claims to relief from tax in respect of Junior ISA investments.
- the declaration and information contained in this form are correct to the best of my knowledge and belief and I undertake to notify MAIA Asset Management of any changes without delay.

I confirm that I have been recommended and given the opportunity to read and ensure that I understand and retain a copy of the Supplemental ISA Terms and Conditions which are contained within the MAIA Asset Management Ltd Agreement before I sign this application. By signing this application, I confirm my agreement to the Supplemental ISA Terms and Conditions.

Signature Date