

## Stocks & Shares ISA Application

### Personal details

Title Mr  Mrs  Miss  Ms  Other (please state)

Full name

Address

Postcode

Date of birth         National Insurance number

(DDMMYYYY)

If you do not have a National Insurance number please tick box

### Bank account details to which any income and withdrawals will be paid

Name and address of bank

Bank sort-code    -    -    Account number

Name of account

I apply to subscribe for a stocks & shares ISA for the tax year  20 /  and each subsequent year until further notice.

I enclose a cheque made payable to AJ Bell Securities Limited.

### I declare that:

- all subscriptions made, and to be made, belong to me
- I am 18 years of age or over;
- I have not subscribed and will not subscribe more than the overall subscription limit in total to any contribution of permitted ISAs in the same tax year;
- I have not subscribed and will not subscribe to another stocks & shares ISA in the same tax year that I subscribe to this stocks & shares ISA;
- I am resident in the United Kingdom for tax purposes or non-resident but performing duties which are treated by virtue of Section 28 of Income Tax (Earnings and Pensions) Act 2003 (Crown employees serving overseas) as performed in the UK or I am married to or in a civil partnership with a person that performs such duties. I will inform MAIA Asset Management if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person that performs such duties; and
- this application form has been completed to the best of my knowledge and belief and I will notify MAIA Asset Management of any changes.

### I authorise AJ Bell Securities Limited, the ISA Manager:

- to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash, and
- to make on my behalf any claims to relief from tax in respect of ISA investments.

**I confirm that I have been recommended and given the opportunity to read and ensure that I understand and retain a copy of the Supplemental ISA Terms and Conditions which are contained within the MAIA Asset Management Ltd Agreement before I sign this application. By signing this application, I confirm my agreement to the Supplemental ISA Terms and Conditions.**

Signature

Date